

ETRM software providers

Best overall ETRM platform

2017	2016	Vendor
1	3	FIS (SunGard)
2	1	OpenLink
3	2	Allegro Development
4	—	Trayport
5	4	Pioneer Solutions

Regulatory compliance (ie Dodd-Frank, Remit)

2017	2016	Vendor
1	3	Allegro Development
2	2	FIS (SunGard)
3	1	OpenLink
4	—	Pioneer Solutions
5	—	EFETnet

Best cloud-based CTRM/ETRM system

2017	2016	Vendor
1	—	Aspect Solutions
2	—	Trayport
3	—	FIS
4	—	Allegro Development
5	—	Ignite ETRM

Post-trade services

2017	2016	Vendor
1	2=	FIS (SunGard)
2	1	OpenLink
3	2=	Allegro Development
4	4	Pioneer Solutions
5	—	Triple Point Technology

Market risk: oil

2017	2016	Vendor
1	3	FIS (SunGard)
2	1	OpenLink
3	2	Allegro Development
4	—	Lacima Group
5	—	Amphora

Market risk: gas

2017	2016	Vendor
1	3	FIS (SunGard)
2	4	Allegro Development
3	1	Lacima Group
4	2	OpenLink
5	—	Trayport

Market risk: power

2017	2016	Vendor
1	1	Lacima Group
2	3	FIS (SunGard)
3	2	OpenLink
4	4	Allegro Development
5	—	Brady

Credit risk

2017	2016	Vendor
1	—	Quantifi
2	4	FIS (SunGard)
3	—	CubeLogic
4	—	Lacima Group
5	2	OpenLink

Oil trading

2017	2016	Vendor
1	1	OpenLink
2	2	Allegro Development
3	4	FIS (SunGard)
4	—	Trayport
5	5	Aspect Solutions

Gas trading

2017	2016	Vendor
1	1	OpenLink
2	3	FIS (SunGard)
3	2	Allegro Development
4	—	Trayport
5	4	Pioneer Solutions

Power trading

2017	2016	Vendor
1	2	FIS (SunGard)
2	1	OpenLink
3	3	Allegro Development
4	—	Trayport
5	—	Brady

Freight trading

2017	2016	Vendor
1	3	OpenLink
2	5=	Allegro Development
3	—	FIS (SunGard)
4	5=	Triple Point Technology
5	—	Brady

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Coal trading

2017	2016	Vendor
1	—	FIS (SunGard)
2	3=	OpenLink
3	—	Allegro Development
4	—	Trayport
5	3=	Triple Point Technology

Carbon emissions trading

2017	2016	Vendor
1	—	Trayport
2	—	FIS (SunGard)
3	4	OpenLink
4	3	Allegro Development
5	1	Pioneer Solutions

Portfolio management

2017	2016	Vendor
1	3	FIS (SunGard)
2	1	OpenLink
3	2	Allegro Development
4	—	Trayport
5	5	Lacima Group

Modelling

2017	2016	Vendor
1	1	Lacima Group
2	3	FIS (SunGard)
3	—	OpenLink
4	—	Allegro Development
5	2	FEA

Ease of implementation

2017	2016	Vendor
1	—	Trayport
2	—	Aspect Solutions
3	—	Pioneer Solutions
4	—	FIS (SunGard)
5	—	ZE PowerGroup

Degree of straight-through processing

2017	2016	Vendor
1	2	OpenLink
2	3	FIS (SunGard)
3	1	Allegro Development
4	5	Pioneer Solutions
5	—	Trayport

Physical and financial integration

2017	2016	Vendor
1=	1	FIS (SunGard)
1=	2=	Allegro Development
3	—	Triple Point Technology
4	2=	OpenLink
5	4	Pioneer Solutions

Widest product coverage

2017	2016	Vendor
1	2	FIS (SunGard)
2	1	OpenLink
3	3	Allegro Development
4	—	Triple Point Technology
5	—	Trayport

Overall ease of using system

2017	2016	Vendor
1	2	Allegro Development
2	3	OpenLink
3	1	Pioneer Solutions
4	4	FIS (SunGard)
5=	—	Drillinginfo (formerly GlobalView)
5=	5	Lacima Group
5=	—	ZE Power

Customer support services

2017	2016	Vendor
1	1	Pioneer Solutions
2	—	Lacima Group
3	—	Drillinginfo (formerly GlobalView)
4	3	FIS (SunGard)
5	2	Allegro Development

Best knowledge of market in which software operates

2017	2016	Vendor
1	3	FIS (SunGard)
2	2	Allegro Development
3	1	OpenLink
4	4	Lacima
5	—	ZE PowerGroup

Data providers

Breadth of data supplied

2017	2016	Vendor
1	2	S&P (inc Platts)
2	4	Argus
3	1	Bloomberg
4	–	Genscape
5	–	Thomson Reuters

Quality and usefulness of data

2017	2016	Vendor
1	–	S&P (inc Platts)
2	–	ZE PowerGroup
3	–	Ice
4	–	Argus
5	5	Thomson Reuters

Ease of using system

2017	2016	Vendor
1	1	Drillinginfo (formerly GlobalView)
2	5	ZE PowerGroup
3	–	DataGenic
4	4	Platts
5	3	Thomson Reuters

Data management

Preferred system

2017	2016	Vendor
1	1	Drillinginfo (formerly GlobalView)
2	2	ZE PowerGroup
3	4	DataGenic
4	3	Morningstar
5	5	FIS (SunGard)

Best at integrating with other systems*

2017	2016	Vendor
1	5	FIS (SunGard)
2	2	ZE PowerGroup
3	1	Drillinginfo (formerly GlobalView)
4	3	DataGenic
5	4	Morningstar

Best customer service

2017	2016	Vendor
1	1	Drillinginfo (formerly GlobalView)
2	4	Morningstar
3	3	DataGenic
4	2	ZE PowerGroup
5	–	FIS (SunGard)

Best data analytics and charting

2017	2016	Vendor
1	–	FIS (SunGard)
2	2	ZE PowerGroup
3	1	Drillinginfo (formerly GlobalView)
4	3	Morningstar
5	4	DataGenic

Compliance tools

Governance, risk and compliance

2017	2016	Vendor
1	2	Allegro Development
2	3	OpenLink
3	1	FIS (SunGard)
4	4	Pioneer Solutions
5	–	Triple Point Technology

Trade surveillance

2017	2016	Vendor
1	–	Pioneer Solutions
2	3	FIS (SunGard)
3	2	OpenLink
4	4	Allegro Development
5	–	Scila

*including ledgers, clearing/analysis systems and reporting systems

Implementation specialists

Best implementation specialist

2017	2016	Vendor
1	1	Accenture/The Structure Group
2	—	Sapient Global Markets
3	—	Baringa Partners
4	4	Deloitte
5	2	MRE

Best for project delivery on time

2017	2016	Vendor
1	—	Sapient Global Markets
2	1	Accenture/The Structure Group
3	—	Baringa Partners
4=	2	Deloitte
4=	3	MRE

Best for project delivery within budget

2017	2016	Vendor
1	—	Sapient Global Markets
2	2	Accenture/The Structure Group
3	—	Baringa Partners
4	4	MRE
5	—	KPMG

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Methodology

To compile the Software Rankings, respondents were asked to vote for their preferred software vendor, implementation specialist, data management firm and data provider in a variety of categories. All votes were carefully checked and invalid votes stripped out. Examples of votes considered invalid are people voting for their own firm or using a free internet-based email address, multiple votes from the same person or IP address, and voters who chose the same firm indiscriminately throughout the survey. Following closure of the poll, the results are subject to an internal review process, which can result in categories being dropped or aggregated if they do not have enough votes.

The results were then analysed and validated by Chartis Research using its RiskTech Quadrant methodology. This methodology has been developed specifically for the risk technology marketplace and takes into account vendors' product, technology and organisational capabilities using a variety of sources including evaluation forms, vendor briefings, end-user feedback and publicly available information.